

## U.S. Loan Request Form

PERSONAL INFORMATION		
Surname		Given Name(s)
Date of Birth (YYYY/MM/DD)		McMaster Student ID
Citizenship – <input type="radio"/> American <input type="radio"/> Canadian <input type="radio"/> Other, specify:		
I hold a... <input type="radio"/> Student Visa <input type="radio"/> Diplomatic Visa		
Canadian Address		
Street Address		City
Province	Country	Postal Code
U.S. Address		
Street Address		City
State	Country	ZIP Code
ACADEMIC INFORMATION		
I will be enrolled full-time for the following terms:		
<input type="checkbox"/> Fall 2024 (Sept-Dec)	<input type="checkbox"/> Winter 2025 (Jan-April)	<input type="checkbox"/> Spring/Summer 2025 (May-Aug)
Where will you be living during your 2024-25 study period? <input type="radio"/> At Home <input type="radio"/> Away from Home		
Will any of the courses taken during your loan period be located in the United States? <input type="radio"/> Yes <input type="radio"/> No		
Degree type: <input type="radio"/> Undergraduate <input type="radio"/> Graduate		
Date of Expected Graduation (YY/MM/DD):		

## REQUIRED FORMS & INFORMATION

I have completed and submitted the following (check all that apply):

- Completed a Free Application for Federal Student Aid (FAFSA) for the 2024/2025 Aid Year
- Submitted a Master Promissory Note (MPN) for the 2024/2025 Aid Year
- Submitted a GRAD Plus Application (PLUS Application) for the 2024/2025 Aid Year
- Submitted Grad PLUS Master Promissory Note (PLUS MPN) for the 2024/2025 Aid Year
- My parents submitted a Parent Plus Application (P-Plus Application) and a Parent Master Promissory Note (Parent MPN)
- I am a first-time borrower and completed entrance counselling on the Federal Student Aid website (Required for first-time)
- I have completed my Annual Student Loan Acknowledgement for 2024/2025

Do you identify as a student athlete?

- Yes
- No

**ESTIMATED FINANCIAL ASSISTANCE** – includes scholarships, grants, loans or work that is awarded based on post-secondary enrolment.

- Scholarships: \$ \_\_\_\_\_
- Bursaries: \$ \_\_\_\_\_
- Fellowships: \$ \_\_\_\_\_
- Study Period Income: \$ \_\_\_\_\_

- Stipends / TA-ship: \$ \_\_\_\_\_
  - Athletics: \$ \_\_\_\_\_
  - Other: \$ \_\_\_\_\_
- Please specify: \_\_\_\_\_

Please confirm the cost of one return trip to your permanent address \$ \_\_\_\_\_ (CDN) per trip

## CONSENT AND DECLARATIONS

- I confirm that all statements made on this application and the information I provided to the United States Department of Education and McMaster University are true, accurate and complete to the best of my knowledge at the time I applied.
- I acknowledge that this information will be used to determine my eligibility for the US direct loan program.
- I have read the Loans and Eligibility and Policies on the Aid & Awards website and I understand, accept, and agree to the terms and conditions of receiving and maintaining my eligibility for funding from the US Direct Loan program. I also acknowledge and understand that if I no longer meet these requirements this may have serious financial implications and may affect my future aid eligibility

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## CONSENT TO COLLECT / DISCLOSE PERSONAL INFORMATION

1. Pursuant to The Freedom of Information and Protection of Privacy Act I give my consent to McMaster University's Aid & Awards office to disclose my personal information under the terms and conditions noted below.
  - I. The personal information to be disclosed is as follows:
    - Any and all information in my Student Aid Report (SAR)
    - Any and all documentation required for my assessment of funding and/or deferment
    - Academic information as it pertains to the evaluation of my Satisfactory Academic Progress (SAP) and Student Account Information.
  - II. The personal information may also be disclosed to the following person(s):
    - Auditors
    - Other McMaster University departments as required
  - III. Personal information may be disclosed for any of the following purposes:
    - Eligibility, assessment and disbursement of the William D. Ford Federal Direct Loan Program funding as administered by McMaster University on behalf of the US Department of Education
    - Eligibility and assessment of deferment as administered by McMaster University
    - Mandatory annual audit of the William D. Ford Federal Direct Loan program as required by the US Department of Education Foreign School Audit Guide
2. This consent to collect and or disclose my personal information will be in effect until I cease to receive funding and/or deferments of US Federal Aid through McMaster University.

I give consent to McMaster University's Aid & Awards office to collect and disclose my personal information under the above noted terms and conditions. No other disclosures or use of my personal information beyond the terms described above is permitted without my express written authorization or less otherwise permitted by law.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

In accordance with the *Freedom of Information and Protection of Privacy Act* and McMaster University's *Statement on the Collection of Personal Information and the Protection of Privacy*, where notice is given, the University is permitted to publish an individual's name, Academic Group, plan, and award information. McMaster University publishes the names of recipients of scholarships listed in the Calendar, in the University's Convocation program and other award publications. Further information can be found in the *General Academic Regulations* section of the Calendar.